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## CERTIFICATION

The undersigned external auditor of NexBridge Digital Financial Solutions SA de CV (CNAD Registration Number: EAD-0005), certifies that, based on the documentation examination, account data, and records submitted by the Company or which we independently accessed through read-only access to the Custodian Bank Accounts, Brokerage Accounts and Operating Account as of April 30<sup>th</sup>, 2025, it appears that:

1. The Company is a digital product issuer, incorporated on 08/25/2023, in San Salvador and duly registered in the CNAD Issuer Registry on September 12, 2024, with approval letter No. CNAD-CD-216-2024 and registration number EAD-0005.
2. The Company has issued the digital assets USTBL (ticker symbol: \$USTBL), registered and approved by the National Digital Assets Commission under number AD-00004. The Underlying assets are US Treasury Bond ETF (ISIN code IE00BGSF1X88).
3. The balance of assets and obligations outstanding from the issue described above are summarized below:

| USTBL tokens and price             | Value             |
|------------------------------------|-------------------|
| <b>USTBL tokens in circulation</b> | <b>30,114,224</b> |
| P <sub>USTBL</sub> (USD)           | 1.016             |
| P <sub>USTBL</sub> (USDT)          | <b>1.014</b>      |

| AuM and NAV calculation | Nominal    | Price to USD | Value in USD         |
|-------------------------|------------|--------------|----------------------|
| ETF shares              | 261,760.00 | 115.5600     | 30,248,985.6         |
| USD                     | 228,035.80 | 1.0000       | 228,035.80           |
| USDT                    | 114,694.32 | 1.0017       | 114,889.30           |
| <b>Total AuM</b>        |            |              | <b>30,591,910.70</b> |
| Accrued fees            |            |              | (9,042.66)           |
| <b>Total NAV</b>        |            |              | <b>30,582,868.04</b> |

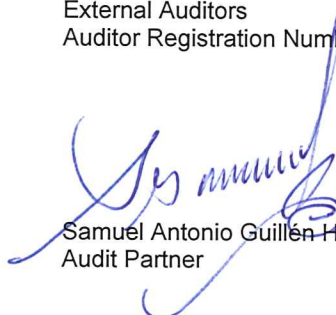
| USTBL token balances    | Circulating supply | Inventory of tokens |
|-------------------------|--------------------|---------------------|
| <b>Opening balances</b> | <b>30,103,572</b>  | <b>169,896,428</b>  |
| Capital raise           | -                  | -                   |
| Subscriptions           | 10,852             | (10,852)            |
| Redemptions             | (200)              | 200                 |
| Others                  | -                  | -                   |
| <b>Total movements</b>  | <b>10,652</b>      | <b>(10,652)</b>     |
| <b>Closing balances</b> | <b>30,114,224</b>  | <b>169,885,776</b>  |

| USTBL underlying assets<br>balances | Capital Union Bank (Custodian bank) |         |      | Exchange wallet |
|-------------------------------------|-------------------------------------|---------|------|-----------------|
|                                     | ETF shares                          | USD     | USDT | USDT            |
| Opening balances                    | 261,760                             | 228,036 | -    | 103,882         |
| Capital raise                       | -                                   | -       | -    | -               |
| Subscription                        | -                                   | -       | -    | 11,014          |
| Redemptions                         | -                                   | -       | -    | (202)           |
| Transfers in                        | -                                   | -       | -    | -               |
| Transfers out                       | -                                   | -       | -    | -               |
| Net transfers                       | -                                   | -       | -    | -               |
| Investments                         | -                                   | -       | -    | -               |
| Disinvestments                      | -                                   | -       | -    | -               |
| Net investments                     | -                                   | -       | -    | -               |
| Others                              | -                                   | -       | -    | -               |
| Total movements                     | -                                   | -       | -    | 10,812          |
| Closing balances                    | 261,760                             | 228,036 | -    | 114,694         |

This certification is solely for the use and information of NexBridge Digital Financial Solutions S.A. de C.V. related to the balances of the public offering of the USTBL digital asset.

This document is issued in the city of San Salvador, on the thirteen days of the month of May of two thousand twenty-five.

GT Auditoria, S.A. de C.V.  
External Auditors  
Auditor Registration Number 5975

  
Samuel Antonio Guillén Herrera  
Audit Partner

